

CURRY/EAS
Claims Review
Renewal Date
8/1/2023

Confidential Claim Review Report
 agrees to ensure the confidentiality and protection from unauthorized use or disclosure of such medical information received and maintained in its possession as required pursuant to Civil Code Section 56.20 and any other applicable federal or state laws.

Acronym Key:
 AA = Applicant's Attorney
 CA = Claims Adjuster
 CT = Cumulative Trauma
 DOI = Date of Injury
 FD = Full Duty
 IW = Injured Worker
 MPN = Medical Provider Network
 NCM = Nurse Case Manager
 P&S = Permanent & Stationary
 PT = Physical Therapy
 PTP = Primary Treating Physician
 RTC = Return to Clinic
 Sx = Surgery
 TTD = Temporarily Totally Disabled
 AME = Agreed Medical Examiner
 C&R = Compromise & Release
 DA = Defense Attorney
 DOR = Declaration of Readiness
 FMC - Future Medical Care
 MMI = Maximum Medical Improvement
 MVA = Motor Vehicle Accident
 NLT = No Loss Time
 PD = Permanent Disability
 POA = Plan of Action
 QME = Qualified Medical Examiner
 RTW - Return to Work
 TPD = Temporarily Partially Disabled.
 UR = Utilization Review

Employee	DOI	Claim Description	Claim #	Carrier	Examiner	Status Report	Notation/ Recommendation	Total Paid	Future Reserve	Incurred
	CT (2/8/2021 - 2/8/2022)	Cumulative Trauma (multiple)	3514841	Amtrust	achiles.marson@amtrustgroup.com	Status: Alleged CT injury to low back, legs, and waist. Claim was filed by the EE's attorney by an Application for Adjudication dated 5/24/22. Per the ER, EE was terminated on 2/1/22. Reported to carrier on 6/13/22. Claim was denied on 6/17/22. EAS has requested that a DA be assigned to this claim for further legal handling.	Follow-up on further legal handling; take actions accordingly,	\$0	\$22,000	\$22,000
	CT (8/12/19- 8/12/2020)	Cumulative Trauma	3291322	Amtrust	nichelle.graves@amtrustgroup.com	Status: EE alleged a CT for the period of 8/12/08-8/12/20; back, head, lungs, and Covid-19. EE was terminated on 8/19/20; claim was filed by the EE's attorney on 12/1/20. Claim was denied on 2/24/21. A DA was assigned for further legal handling. DA was unable to settle with the AA; subsequently, EE was evaluated by QME Dr. Barkdokar on 4/7/22. Per the QME report, the EE has not reached MMI, and appears to have post-traumatic headaches. However, causation is unclear. More information is required in order to provide a more accurate diagnosis and caustation. QME recommended head MRI, vaious labs, and additional medical records. Authorization was given to Neurologist Dr. Ilan Danan, to complete the recommended tests; completion of tests is pending. Once tests have been completed, EE will be re-evaluated by the QME.	Follow-up on diagnostic testing per the QME and QME re-eval; take actions accordingly.	\$14,248	\$65,402	\$79,650

Employee	DOI	Claim Description	Claim #	Carrier	Examiner	Status Report	Notation/ Recommendation	Total Paid	Future Reserve	Incurred
	CT (7/24/17-7/24/18)	Cumulative Trauma / Feet, Back, Hands, Wrists, Ankles	CWC230100677	Comp West	brenda.esparza@compwestinsurance.com	Status: EE filed two claims: Claim #C23010083658, a specific date of injury claim and Claim #CWC230100677, a Cumulative Trauma (CT) claim. Both claims involved the same body parts. Both claims were initially denied and the EE's attorney requested a QME. On 6/19/19, the QME found that the specific date of injury claim was non-industrial, but found the CT injuries industrial. Subsequently, the specific date of injury claim remained denied (Claim #CWC230083658), and subsequently closed, but the CT claim (Claim #CWC230100677) was accepted. The QME did not find the EE to have reached MMI, and ordered additional diagnostics. The QME submitted the supplemental report after reviewing the additional diagnostics; EE was still not MMI and recommended further treatment on all accepted body parts. However, the EE did not follow-up with the recommended treatment per the QME. The DA was unable to negotiate a settlement with the AA; and the EE was scheduled to be re-evaluated by the QME on 9/3/20. The QME re-eval was re-scheduled for 11/5/20. Per the QME re-eval report received on 12/15/20, EE still was not MMI at the time of the eval and was need of further treatment from an Ortho, including additional physical therapy. Subsequently, the AA designated a treating physician, Dr. Wood. EE has continued to treat with Dr. Wood and was last seen on 10/25/21. (Please see Anthony for details of current status).	Per Anthony, he will review Compwest portal for current status and advise of any questions.	\$18,614	\$27,964	\$46,578
	6/14/2022	Multiple Muscle Strains	3513137	Amtrust	ana.ungco@amtrustgroup.com	Status: EE was shelving boxes, a box began to fall, the EE tried to prevent it from falling, resulting in strain injury to right chest wall, right shoulder, and right side of low back. DOI 6/16/22. EE was initially treated at Concentra on 6/14/22, and was released to full duty. EE did not return to clinic for discharge.	CLAIM CLOSED 7/8/22.	\$357	\$0	\$357
	5/23/2022	Right Pinky Contusion	3505081	Amtrust	lindsay.endo@amtrustgroup.com	Status: EE smashed his right hand pinky finger while loading batteries into the back of a truck. DOI 5/23/22. EE was initially treated at Concentra on 5/24/22, and was released to modified duty. EE missed a follow-up appointment on 6/10/22; EE did not return to clinic. A 30-day closing notice was issued on 6/13/22.	CLAIM CLOSED 7/13/22.	\$337	\$0	\$337
	12/22/2021	Right Foot Contusion	3439379	Amtrust	sabrina.shuss@amtrustgroup.com	Status: EE was ran over by a forklift being driven by a co-worker; resulting in a right foot injury. DOI 12/22/21. EE was treated at Concentra on DOI; placed off work with a follow-up on 12/27. EE was released to modified duty on 12/27/21: sitting 90% of the time, with a follow-up scheduled for 12/30/21. ER could not accommodate modified duty; EE returned to work on 2/27/27, full-duty, no retrictions. EE was discharged from care on 3/11/22; no PD, no FMC.	CLAIM CLOSED 3/31/22.	\$10,460	\$0	\$10,460

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	10/1/2021	Left Ankle Sprain	3405434	Amtrust	david.diaz@amtrustgroup.com	Status: EE was pulling a pallet jack, tripped over the forks of the jack, an fell, injuring his left ankle. DOI 10/1/21. EE was seen at Concentra on DOI; released to modified duty. EE was released to full-duty and discharged from care on 10/12/21. Claim remained open pending resolution of retro TD; payment was issued on 12/2/21. A 30-day claim closure notice has been issued.	CLAIM CLOSED 2/8/22.	\$2,199	\$66	\$2,265
	5/7/2021	Crushing Injury/right Pinky finger	3346110	Amtrust	tamieka.smith@amtrustgroup.com	Status: EE smashed his right pink finger whill removing cardboard from a pallet. DOI 5/7/21. EE treated at Concentra on DOI; released to modified duty. ER was able to accommodate restrictions. EE was released to full-duty on 5/8/21. EE was discharged from care on 5/15/21.	CLAIM CLOSED 6/8/21.	\$312	\$0	\$312
	5/4/2021	Right knee contusion	3345254	Amtrust	irene.poole@amtrustgroup.com	Status: EE injured his right knee when he fell going down a ramp. DOI 5/4/21. EE treated at Concentra on DOI; released to modified duty. ER could not accommodate restrictions. EE retruned to work, full-duty, on 5/12/21. EE was discharged from care on 5/12/21.	CLAM CLOSED 6/11/21.	\$672	\$0	\$672
	5/2/2021	Back Strain	3344281	Amtrust	tamieka.smith@amtrustgroup.com	Status: EE injured his back while lifting boxes on DOI, 5/2/21. EE was treated at Concentra on DOI; released to modified duty. ER was able to accommodate restrictions. EE was released to full-duty on 5/7/21 and discharged from care on 5/24/21.	CLAIM CLOSED 6/8/21.	\$553	\$0	\$553
	4/19/2021	Low Back Strain	3339573	Amtrust	tiffany.plagenza@amtrustgroup.com	Status: EE was pulling a shrink wrap pallet of heavy material when he strained his lower back on DOI, 4/19/21. EE was treated at Concenta on DOI; released to modified duty. ER could not accommodate restrictions. EE returned to work, full-duty, on 5/6/21. EE was discharged from care on 5/27/21.	CLAIM CLOSED 6/28/21.	\$2,661	\$0	\$2,661
	3/17/2021	Laceration right ankle	3329204	Amtrust	edith.coutinho@amtrustgroup.com	Status: EE cut his right ankle on a dolly. DOI 3/17/21. EE was treated at Concentra on DOI and discharged from care on 3/19/21.	CLAIM CLOSED 3/22/21.	\$198	\$0	\$198

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	3/9/2021	Low Back Strain	3326289	Amtrust	brenda.allen@amtrustgroup.com	Status: EE sustained an injury to his lower back while loading a truck. DOI 3/9/21. EE was treated at Concentra on DOI and released to modified duty. ER could not accommodate modified duty. EE was released to full-duty on 4/1/21; EE returned to work, full-duty on 4/4/21. EE missed two subsequent follow-up appointments at Concentra and was administratively discharged from care on 4/28/21. Per EAS' request, a claim closure notice has been issued to the EE; claim is set to close at the end of the month.	CLAIM CLOSED 9/10/21.	\$4,562	\$0	\$4,562
	2/17/2021	Low Back Strain	3318655	Amtrust	edith.coutinho@amtrustgroup.com	Status: EE was using an electric pallet jack; the jack got tuck in a ditch and the EE twisted his back. DOI 2/17/21. EE was treated at Concentra on DOI and released to full-duty. EE was discharged from care on a follow-up appointment on 2/22/21.	CLAIM CLOSED 2/26/21.	\$135	\$0	\$135
	1/5/2021	Laceration right Index finger	3303100	Amtrust	edith.coutinho@amtrustgroup.com	Status: EE was delivering product; he cut his finger while cutting the shrink wrap off of the pallet. DOI 1/5/21. EE was treated at Concentra on the DOI and released to full-duty. EE did not return to clinic for follow-up. EAS has requested claim closure.	CLAIM CLOSED 4/8/21.	\$407	\$0	\$407
	12/7/2020	Right knee contusion	3294102	Amtrust	brenda.allen@amtrustgroup.com	Status: EE was unloading a truck; the truck moved forward, and the EE fell on his right knee. DOI 12/7/20. EE was treated at Kasier on DOI, and was discharged on a follow-up appointment on 12/11/20.	CLAIM CLOSED 1/12/21.	\$538	\$0	\$538
	10/1/2020	Right Elbow Strain	3274363	Amtrust	latiah.gilbert@amtrustgroup.com	Status: EE was operating a forklift when EE developed pain in the upper right forearm due to repetitive motion. DOI 10/1/20. EE was initially treated at Concentra on 10/2/20; released to full-duty and referred to physical therapy. EE continued to treat at Concentra and was discharged on 2/26/21. Per the discharge report received from Concentra on 3/10/21, PD rated at 0%, there are no permanent work restrictions, FMC needed for treatment of tennis elbow. EE did not treat under FMC; claim was administratively closed.	CLAIM CLOSED 7/31/22.	\$8,504	\$0	\$8,504
	9/25/2020	Left Shoulder Strain	3271308	Amtrust	jennifer.murphey@amtrustgroup.com	Status: EE sustained an injury to his left shoulder while moving cases of orange juice. DOI 9/25/20. EE was initially treated at Concentra and released to modified duty. EE was released to full-duty and discharged from care on 1/29/21. Per the discharge report received from Concentra on 2/19/21, PD rated at 3%, there are no permanent work restrictions, FMC needed. PD has been paid in full (\$2,610). EE has not treated under FMC.	CLAIM CLOSED 3/18/22.	\$8,036	\$0	\$8,036

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	9/18/2020	Lumbar Strain	3269888	Amtrust	bethany.beavers@amtrustgroup.com	Status: EE was driving and delivering food resulting in a strain to his lower back. DOI 9/18/20. EE was treated at Concentra and did not lose any time at work due to his injury.	CLAIM CLOSED 10/26/20.	\$229	\$0	\$229
	5/14/2020	Left Elbow Strain	3232452	Amtrust	edith.coutinho@amtrustgroup.com	Status: EE injured his left elbow while loading a dolly. DOI 5/14/20. EE treated at Concentra for a left elbow strain and was discharged on 6/2/20.	CLAIM CLOSED 6/6/20.	\$452	\$0	\$452
	4/9/2020	Left Wrist Sprain	3228574	Amtrust	gail.kinsey@amtrustgroup.com	Status: EE injured his left wrist and hand when he slipped and fell while pushing a dolly. DOI 4/9/20. EE treated at Concentra for a sprained left wrist and hand and was discharged on 5/6/20.	CLAIM CLOSED 5/15/20.	\$4,055	\$0	\$4,055
	3/17/2020	Abdominal Strain	3219315	Amtrust	benny.chavez@amtrustgroup.com	Status: EE injured his abdomen while loading boxes. DOI 3/17/20. EE treated for an abdominal strain at Concentra on DOI; released to full-duty and discharged.	CLAIM CLOSED 5/28/20.	\$382	\$0	\$382
	3/6/2020	Low Back Strain	3222453	Amtrust	edith.coutinho@amtrustgroup.com	Status: EE injured his low back while lifting a box from the floor. DOI 3/6/20. EE treated at Concentra for a low back strain and was discharged on 3/16/20.	CLAIM CLOSED 5/4/20.	\$1,322	\$0	\$1,322

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	2/27/2020	Low Back Strain	3219325	Amtrust	elizabeth.duarte@amtrustgroup.com	Status: EE injured his low back while lifting a box of eggs from the floor.DOI 2/27/20. EE treated at Concentra for a low back strain and was discharged on 3/1/20.	CLAIM CLOSED 3/30/20.	\$296	\$0	\$296
	2/13/2020	Multiple Injuries	3227063	Amtrust	luray.leinenbach@amtrustgroup.com	Status: Claim filed by EE's attorney through an Application for Adjudication alleging EE sustained injuries to back, arm, shoulders, and fingers while working with an electric pallet jack. DOI 2/13/20. EE was laid-off on 3/21/20; claim was filed on 4/23/20. Claim was placed on delay then denied on 6/5/20. A DA was assigned to this claim for further legal handling. The DA could not get the claim settled at the EE's depo; therefore, the claim moved into the QME process. EE was evaluated by Ortho QME Dr. Donald Kim on 10/13/20. Dr. Kim found the cause of the EE's injuries were industrial and 100% associated with the specific injury (DOI 2/13/20). Subsequent to the QME's report, carrier accepted liability, and the DA proceeded to seek a C&R settlement with the AA. Claim has settled by C&R for \$42K, the order has been issued approving the settlement, and carrier is issuing payments per the agreement. Adjuster has verified that there are no liens of record, so once the payments have been issued, carrier will close the claim file.	CLAIM CLOSED 6/30/22.	\$56,634	\$0	\$56,634
	8/20/2019	Low Back Strain	3172170	Amtrust	latiah.gilbert@amtrustgroup.com	Status: EE slipped on plastic and fell and sustained an injury to his low back. DoI 8/20/19. EE self-treated prior to reporting the claim. EE was initially seen at the MPN clinic, Concentra, 8/28/19 and was released to modified duty. EE treated with physical therapy and was released to full-duty and discharged from care on 11/11/19. No PD/No FMC.	CLAIM CLOSED 2/11/20.	\$4,963	\$0	\$4,963
	4/27/2017	Right Shoulder Strain	57556	Comp West	Brian.Patterson@compwestinsurance.com	Status: EE sustained a right shoulder injury; DOI 4/27/17. This claim was resolved via Stipulation for 10% PD and FMC. EE has not treated since MMI date of 4/22/19. EAS requested that PD balance be paid in full and claim closed due to non-utilization of FMC. Per EAS' request, the balance of the PD award was paid out on 10/20/19. Claim was administratively closed on 12/18/19.	CLAIM CLOSED 12/12/19.	\$74,907	\$0	\$74,907

Employee	DOI	Claim Description	Claim #	Carrier	Examiner	Status Report	Notation/ Recommendation	Total Paid	Future Reserve	Incurred
	CT (1/3/16-1/3/17)	Cumulative Trauma / Multiple Physical and Psychological	58188	Comp West	linda.luna@compwestinsurance.com	Status: The post-termination claim involves a laborer who filed a Cumulative Trauma (CT) claim, via his attorney, alleging multiple physical and psychological injuries due to repetitive job duties. CT (1/3/16-1/3/17). Claim was denied on 10/5/17. Claimant was evaluated by a QME Orthopedic Dr. Jonathan Nissanoff on 1/29/18; Dr. Nissanoff found industrial causation to all alleged injuries. Dr. Nissanoff also found claimant was P&S with a PD rating of 84% and FMC needed. Claim was settled at a Mandatory Settlement Conference on 2/20/20. Claimant had lifetime pension exposure for FMC based on the QME report. Case settled by C&R \$210K, which bought out the PD and the FMC. Claim remained open pending resolution of outstanding liens. All liens have been resolved.	CLAIM CLOSED 7/23/20.	\$261,538	\$0	\$261,538
	5/24/2019	Foot Fracture	CWC230187400	Comp West	Margarita.Robledo@compwestinsurance.com	Status: EE sustained a foot injury; DOI 5/24/19. Per EAS' request, this claim was closed on 9/4/19.	CLAIM CLOSED 8/29/19.	\$3,383	\$0	\$3,383